

## Strengthening Sustainable Fisheries and Aquaculture in ASEAN Blue Economy

Kanchana Wanichkorn Director of Sectoral Development ASEAN Economic Community The ASEAN Secretariat

Workshop and Study Visit on Small-scale Marine Fisheries Data Collection for Fisheries Management in ASEAN 15 July 2025

## Blue Economy is an essential component of ASEAN broader sustainability agenda



ASEAN Strategy for **Carbon Neutrality** 



Framework for **Circular Economy** 



ASEAN Taxonomy for Sustainable Finance



Global Value Chains & Supply Chain Resilience



Decarbonisation of Transport



Sustainable Agriculture



ASEAN Blue Economy Framework



# **Digitalisation** & Digital Economy



# **Existing ASEAN Blue Economy's Initiatives and Partnership**

Relevant elements in the AEC Blueprint 2025, among others: sustainable economic development; maritime transport; fisheries/aquaculture; tourism; energy & minerals; science, tech, innovation; trade facilitation.



## Partnership with ASEAN's External Partners on Blue Economy



Forum/Workshop on Blue Economy



ASEAN+1 FTA: blue economy under the Chapter of Trade and Sustainable Development.



Capacity building and knowledge sharing initiatives in various areas



## **ASEAN Blue Economy Framework**

### **BLUE ECONOMY** ASEAN's New Engine for Growth **Guiding Principles** £03 Value Inclusivity Creation **Blue Strategies** Blue Science, Technology, & Innovation **Blue Conservation** Management **Blue Enablers** 60 MAN -Cooperation & Capacity-Building Institutional Infrastructure setting

Blue Conservation Management incorporates the concept of natural capital and value of natural assets, nature-based solutions, and sustainable practices.

Blue Priority Sectors focuses on enhancing blue economy potential by uplifting and harnessing the opportunities in traditional sectors and creating the right conditions for emerging sectors to flourish.





## ASEAN Coordinating Task-Force on Blue Economy (ACTF-BE)

#### **Roles and Responsibilities** •

- develop, monitor, and, when and if necessary, update, the  $\succ$ implementation plan of ASEAN's blue economy initiatives, in consultation with relevant sectoral bodies
- provide technical and strategic advice and guidance on the advancement of blue economy as the new engine of growth for **ASEAN**
- >promote cross-sectoral and pillar cooperation on blue economy and streamline coordinating mechanism
- promote partnership and cooperation on blue economy with ASEAN's  $\geq$ stakeholders and external partners to catalyse concrete and viable outcomes
- 1<sup>st</sup> ACTF-BE meeting on 11 August 2024 in Vientiane, Lao PDR ۲
  - > Thailand as a Sheperd for Blue Economy Initiatives related to sustainable fisheries and aquaculture.
- Intersession meeting (virtual) and 2<sup>nd</sup> ACTF-BE meeting are scheduled for • 12 August and 30 September 2025 in Kota Kinabalu, Malaysia

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## Implementation Plan for ASEAN Blue Economy (2026-2030)

Build upon existing initiatives under the ASEAN Economic Community (AEC) Pillar Synergise regional plans and initiatives, including the ASEAN Strategy for Carbon Neutrality, Framework for Circular Economy for the AEC, and where applicable, national plans and initiatives to promote blue economy.

encompass economic opportunities arising not only from seas and oceans but also from inland waterways and freshwater resources.



## **Suggested Focus Areas**

#### Energy

- marine renewable energy such as from ocean thermal, waves, tides and currents
- Offshore energy such as oil and gas or biofuels from seaweeds or algae
- energy technologies or installations sited in maritime spaces
- associated facilities to collect and deliver the energy to onshore grids or maritime carbon capture facilities

#### Minerals

- minerals and metals sited offshore, such as sand and gravel, critical minerals and metals found in sea-floor sulfides, polymetallic nodules, and ferromanganese crusts
- new capacities to enable resource assessment and mapping of the seabed, address environmental and social impacts

#### Sustainable fisheries and aquaculture

- ecosystem-based approaches to fisheries management
- good aquaculture practices
- cooperation on the management of transboundary fish stocks and aquatic animal diseases
- innovating fisheries and aquaculture value chains

#### Green shipping/ports

- greener fuels and vessels
- investments in green ports
- green port management initiatives
- green shipping
- green transport corridors

#### **Coastal tourism**

- promoting sustainable tourism practices
- coastal tourism infrastructure
- tourism marketing campaigns to promote ASEAN's coastal assets,
- support to MSMEs

## Nature-based ocean solutions

- harnessing ecological assets such as mangroves, coral reefs, and seagrass beds
- enhancing ecosystem resilience and biodiversity conservation

# AEC Strategic Plan 2026-2030

Strategic Goal 1.	Strategic Goal 2.	Strategic Goal 3.	Strategic Goal 4.
An Action-Oriented Community	A Sustainable Community	An Enterprising, Bold, and Innovative Community	An Adaptable and Pro-Active Community
Realising an integrated single market and production base with new sources of competitiveness	Engendering and mainstreaming climate- responsive elements and policies in all dimensions	Enhancing sectoral cooperation, attuned to emerging trends and developments	Strengthening Global ASEAN agenda
		OBJECTIVES	
1.1. Bolster intra-ASEAN trade in goods	2.1. Build a supportive ecosystem to unlock green economy potential, enhance resilience via climate adaption, and accelerate the decarbonisation of regional supply chains	3.1. Accelerate digital and technology transformation	4.1. Enhance ASEAN's economic cooperation with External Partners
9 Strategic Measures	5 Strategic Measures	16 Strategic Measures	3 Strategic Measures
1.2. Strengthen regional services integration and competitiveness	2.2. Intensify just and inclusive energy transition	3.2. Advance innovation ecosystem	4.2. Amplify ASEAN Centrality in other regional and multilateral fora
4 Strategic Measures	4 Strategic Measures	8 Strategic Measures	3 Strategic Measures
1.3. Achieve ASEAN as an attractive investment destination	2.3. Pursue sustainable development of extractive industries	3.3. Foster fair markets in the region	4.3. Elevate ASEAN's position in the global value chain (GVC)
6 Strategic Measures	1 Strategic Measure	4 Strategic Measures	3 Strategic Measures
1.4. Deepen financial integration and inclusion	2.4. Promote sustainable agriculture practices and forest management	3.4. Empower ASEAN's consumers and safeguard their welfare	4.4. Ensure preparedness for future megatrends
5 Strategic Measures	6 Strategic Measures	5 Strategic Measures	4 Strategic Measures
1.5. Facilitate mobility of businesses and people	2.5. Facilitate sustainable and inclusive tourism	3.5. Advance an effective, enterprising, and inclusive intellectual property (IP) ecosystem in the ASEAN region	
4 Strategic Measures	2 Strategic Measures	5 Strategic Measures	
1.6. Mobilise new sources of competitiveness	2.6. Leverage sustainable finance and investment	3.6. Harness the potential of creative economy	
1 Strategic Measure	5 Strategic Measures	1 Strategic Measure	
1.7. Enhance transparency, good governance, and good regulatory practices	2.7. Advance cooperation on blue economy relevant to the AEC as a new engine of inclusive and sustainable economic growth	2.7. Invigorate ASEAN's transport regration and connectivity across paritime, and land sectors	
1 Strategic Measure	5 Strategic Measures	* Coasures	
<ol> <li>Advance the harmonisation of standards, technical regulations, and conformity assessment procedures</li> </ol>	2.8. Engender awareness and capacitate ASEAN businesses, regulators, financial institutions, and policymakers towards green transition	3.8. Reimagine and in. quality tourism cooperation.	2.7 Advance coo economy releva
5 Strategic Measures	3 Strategic Measures	4 Strategic Measures	
	2.9. Pursue energy security, affordability, and sustainability	3.9. Advance inclusive, innovative, competitive business environment to strengthen MSMEs integration in the regional and global value chains	a new engine of sustainable ecor
	3 Strategic Measures	7 Strategic Measures	Sustainable ecol
	2.10. Promote sustainable and smart mobility	3.10. Expand upstream to downstream minerals and metals cooperation	
	1 Strategic Measure	3 Strategic Measures	
		3.11. Strengthen digital infrastructure connectivity	
		2 Strategic Measures	
		3.12. Strengthen tax cooperation	
		6 Strategic Measures	

Implementation and Review Mechanism: Implementation Mechanism, Monitoring and Evaluation, Review, Resource Mobilisation, Risk Management, Communications and Public Outreach

Strategic Goal 5. A Nimble and Resilient Community

Empowering the AEC and ASEAN peoples, withstanding shocks, stresses, crises, and volatility

Strategic Goal 6.

An Inclusive, Participatory, and Collaborative Community

Leaving no one behind, charting peoplecentred ASEAN

5.1. Secure a stable and resilient supply chain

**3 Strategic Measures** 

5.2. Build resilient energy supply and infrastructure and establish coordinated action in safeguarding energy security

6 Strategic Measures

5.3. Ensure food security and enhance water resources management

10 Strategic Measures

5.4. Safequard macroeconomic resilience and financial stability

4 Strategic Measures

5.5. Advance ASEAN-wide and ASEANready training and employment efforts

4 Strategic Measures

5.6. Strengthen the AEC by refreshing internal planning and coordination processes

3 Strategic Measures

6.1. Proactively narrow the development gap

6 Strategic Measures

6.2. Enhance the participation of vulnerable and marginalised communities in regional economic integration

3 Strategic Measures

6.3. Intensify partnerships among public sector, private industries, academia, and civil societies

4 Strategic Measures

6.4. Promote the collaboration with sub-regional economic cooperation towards the improvement of the well-being of the people in the sub-regional areas

1 Strategic Measure

operation on blue ant to the AEC as f inclusive and nomic growth

## Food, Agriculture & Forestry Sectoral Plan 2026-2030 6 Strategic Thrusts

1. Promoting Sustainable and Regenerative Measures

2. Decarbonisation and Climate Resilience in Agriculture

4. Promoting Innovation for Global Market **5.Fostering Public-**Private Partnerships and **Digital Innovation** 

## 3. Strengthening Food Security and Nutrition

6. Strengthening Sustainable Forest Management



## Strategic Thrust 1. Promoting Sustainable and Regenerative Measures

### **Action Programme 4. Promote Sustainable Fisheries**

Focus on key priorities such as combating Illegal, Unreported, and Unregulated Fishing (IUU fishing), protecting coastal areas from pollution, and promoting sustainable aquaculture practices.

### Activities

- 1. Strengthen regional cooperation on combating IUU fishing through the ASEAN Network for Combatting IUU Fishing (AN-IUU) by enhancing Flag State and Port State responsibilities, and facilitating information sharing.
- 2. Promote ecosystem-based fisheries management and sustainable fishing practices, to prevent overfishing, enhance marine biodiversity conservation and ensure healthy fish stocks.
- 3. Promote the mitigation of coastal and marine pollution from fisheries through developing the regional guidelines and capacity-building on managing abandoned, lost or discarded fishing gear (ALDFG), environmental impact assessment especially on aquaculture as well as promoting innovative practices and technologies to restore degraded aquatic ecosystems.
- 4. Build capacity on sustainable fisheries and aquaculture, reducing fish losses, promoting energy-efficient fishing technologies, adopting FAO Safety at Sea guidelines for small-scale fisheries, and enhancing carbon sequestration in aquatic habitats.
- 5. Facilitate knowledge exchange on climate-smart and digital technologies in fisheries sectors.
- Develop regional guidelines of inspection for fish and fishery products at each point on supply chain.

Fishery Sector Plan of Action will ensure congruence between its activities and those proposed in this Action Programme through the ASEAN Sectoral Working Group on Fisheries (ASWGFi).

## Initiatives under ASEAN Sectoral Working Group on Fisheries (ASWGFi)

- Regional Framework for **Fishery Statistics** of Southeast Asia (2024 Edition)
- Training Needs Assessment to Identify the Current Demands for **Knowledge and Skill Needed for Sustainable Fisheries Development**
- Regional Guidelines for the ASEAN GAqP Certification Scheme •
- Regional Guidelines on Indicators for Aquaculture and Capture Fisheries to Facilitate the Adaptation to the Impacts of Climate Change
- The **BlueFairFish Project**: Combating Illegal Fishing in ASEAN, supported by GIZ
- The ASEAN-Italy Project on the Cooperation Mechanism for the Competitive Development of **Aquaculture and Small-Scale Fishery in ASEAN (COOPMEC)**
- The ASEAN–JICA Food Value Chain Development Project
- The Development of an Interactive GIS as a Tool for Communication and Training of Specialists from ASEAN Countries to Solve Regional, Transboundary and Environmental Problems Using the Example of the Greater Mekong Project, supported by Russia
- ASEAN SEAFDEC Strategic Partnership/Fisheries Consultative Group (FCG): Regional Guidelines on Good Manufacturing and Handling Practices (GMP&GHP) for Ready-to-Eat Raw Fish and Fishery Products ASEAN-Bangladesh Cooperation on Aquaculture and Fisheries Project (Phase II)
- **USAID Sustainable Fish Project** (currently terminated)





## **ASEAN Blue Innovation Challenge**

- Partnership between ASEAN, Japan and UNDP
- ecosystems
- 1,341 proposals received
- incubation support

For more information on the ABIC winners, please visit https://undpidn.info/ABICwinnersbooklet

The Initiative identifies and supports innovative solutions from 10 ASEAN member states and Timor-Leste that address pressing challenges in marine and freshwater

60 winners awarded up to \$40,000, along with business

Business matching for potential investors and partners.



## The ASEAN Blue Carbon and Finance Profiling (ABCF) Project Partnership with UNDP and Japan

## **Component 1: Improve Climate Mitigation through Blue Carbon Profiles**

• The project focuses on advancing climate mitigation efforts by leveraging the potential of blue carbon ecosystems across ASEAN countries and Timor-Leste. These ecosystems, including seagrass beds and peatlands, are among the most effective natural carbon sinks but remain underutilized due to gaps in data, methodologies, and policy integration.

### **Component 2: Development of Blue Finance Profiles**

• The project will create Blue Finance Profiles for each ASEAN country and Timor-Leste, providing an in-depth analysis of their financing landscapes. These profiles will evaluate existing investments, identify gaps in financial frameworks, and highlight opportunities for resource mobilization.

### **Component 3: Strengthen Regional Collaboration and Inclusion**

• Fostering regional collaboration and inclusivity is vital for addressing the shared challenges of blue carbon ecosystem management and advancing sustainable blue economy practices. This component aims to build a robust network of stakeholders, ensure diverse participation, and amplify regional achievements through global platforms.



## **ASEAN Blue Economy Forum**

- A multi-stakeholder and multi-sectoral forum on the blue economy in the Southeast Asian region
- Serves as a forum for collaboration and effort of ASEAN members and partners to support the implementation of the Blue Economy
- 1<sup>st</sup> ABEF in Bangka Belitung Islands, Indonesia, 2-4 July 2023
- 2<sup>nd</sup> ABEF in Vientiane, Lao PDR, 10-11 August 2024
- 3<sup>rd</sup> ABEF to be held in Kota Kinabalu, Malaysia, 29-30 September 2025



Blue Economy For A Sustainable Growth of ASEAN: Innovation and Collaboration



## 9:00 AM - 5:00 PM

Lao Plaza Hotel, Vientiane, Lao PDR

programme agenda







## **THANK YOU**



### ONE VISION, ONE IDENTITY, ONE COMMUNITY

